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### **Edinburgh by Numbers 2022**

The City of Edinburgh Council



Welcome to the 16th edition of Edinburgh by Numbers. Produced by the City of Edinburgh Council, the publication provides an annual statistical overview of Edinburgh and how we compare against other cities in Scotland and across the UK.

The data included here covers our population and how it is changing, our economy and our environment, alongside data on how people live, work and visit our city.

The figures appearing in this publication are the most up-to-date available to the editorial team in March 2023. Due to Covid-19 there are a number of datasets that are not available for the current edition. These include:

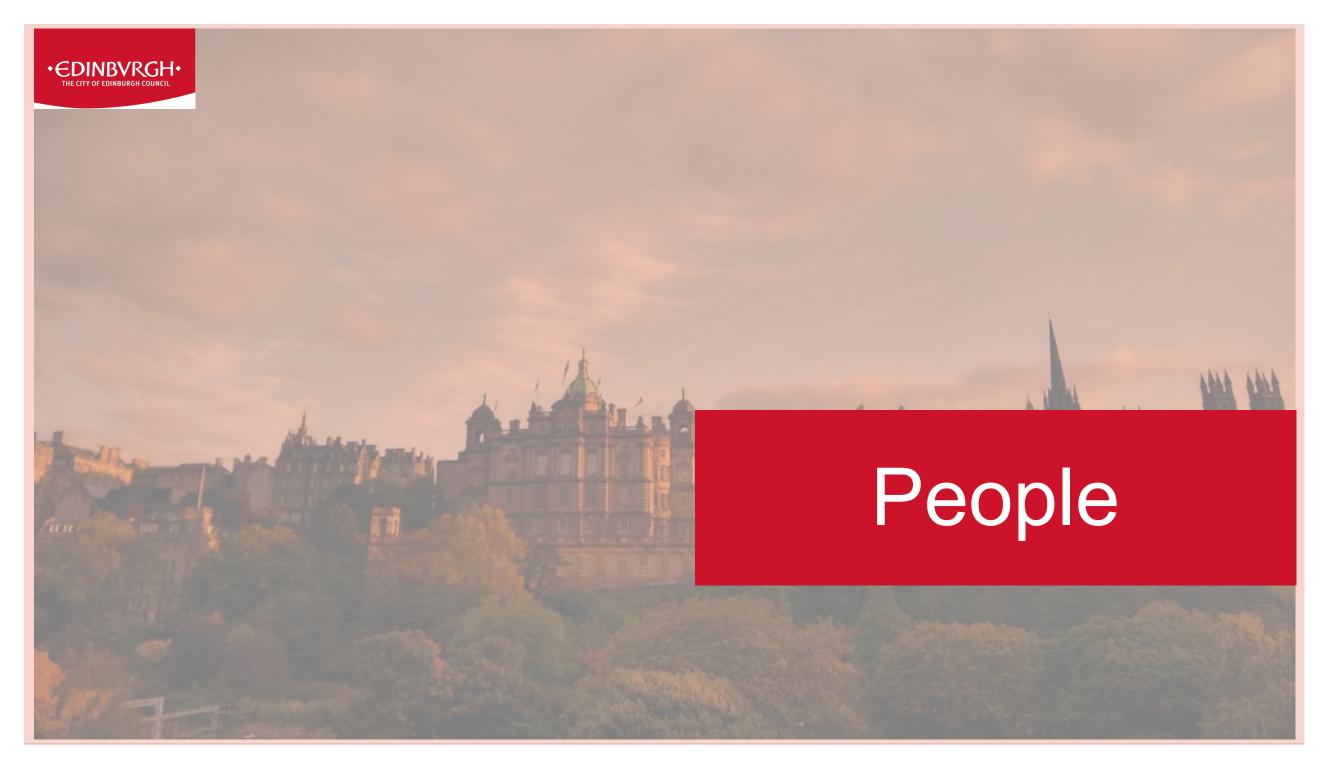
- · People: population projections.
- Tourism and festivals: visitors' data (number of visits, expenditure and seasonality).
- Property: housing tenure.
- Travel and connectivity: mode and purpose of travel within the city.

While every effort has been made to ensure a high degree of accuracy, the City of Edinburgh accepts no liability for any errors or misinterpretations. Some values may not sum to their respective totals due to rounding.



For more information and general queries about the report contact: <a href="mailto:data.team@edinburgh.gov.uk">data.team@edinburgh.gov.uk</a>

Edinburgh by Numbers - Accessible version (tables)







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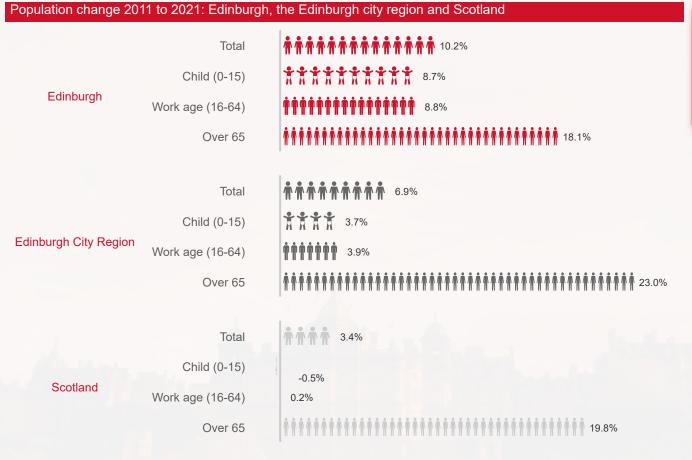


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## Population and demographic change in Edinburgh





Source: National Records of Scotland - Mid Year Population Estimates

#### **Key Facts**

In the ten years to 2021, Edinburgh's population grew by 10.2% from an estimated 477,940 to an estimated 526,470 people. In the same time period Scotland's grew by 3.4%. Edinburgh's population shows growth in each age group. In contrast, Scotland's child population fell a little and the working age population remained stable. Both Edinburgh and Scotland saw large increases in the older population.

#### Demographic change in Edinburgh, the Edinburgh City Region and Scotland from 2011 to 2021

•	2011	2021				
Edinburgh						
Total	478K	526K				
Child (0-15)	72K	79K				
Work age (16-64)	337K	366K				
Over 65	69K	81K				
<b>Edinburgh City Region</b>						
Total	1316K	1407K				
Child (0-15)	226K	234K				
Work age (16-64)	876K	910K				
Over 65	214K	263K				
Scotland						
Total	5.30M	5.48M				
Child (0-15)	0.92M	0.91M				
Work age (16-64)	3.49M	3.49M				
Over 65	0.90M	1.07M				
Density (km²)						
Edinburgh	1,815	1,999				
Edinburgh City Region	169	181				
Scotland	68	70				

Note: Edinburgh city region is defined as Edinburgh, East Lothian, West Lothian, Midlothian, Fife, and the Scottish Borders.





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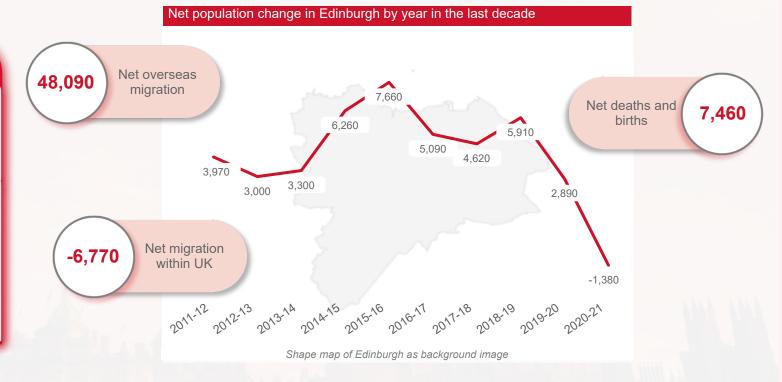
## Population changes: net migration, births and deaths

### **Key Facts**

Overseas migration continues to be the main driver of population change in Edinburgh. The net effect of births and deaths on Edinburgh's population from 2011 to 2021 was 7,460. The net effect of migration was over five times higher at 41,320.

Edinburgh's net birth and death rate reduced from a net increase of 1,378 in 2011/12 to a net reduction of 239 in 2019/20. The size of overseas migration to Edinburgh increased in the period 2020/21 (6,190) up from 2019/20 (4,250) while the net migration within UK continued to decrease.

Source: National Records of Scotland - Migrations



#### Net overseas migration to Edinburgh in the last decade Net migration to Edinburgh within UK in the last decade Net births and deaths in Edinburgh in the last decade Decrease Total ■ Increase ■ Decrease ■ Total Increase Decrease Total Increase 6.2K 48.1K 37 7,460 -1,360-90 1,261 1,378 -7,570-6,770 13 2013-14 2014-15 2015-16 2017 18 2018-19 2014-2015-2016-17 1.18 2018-2019-2020-21





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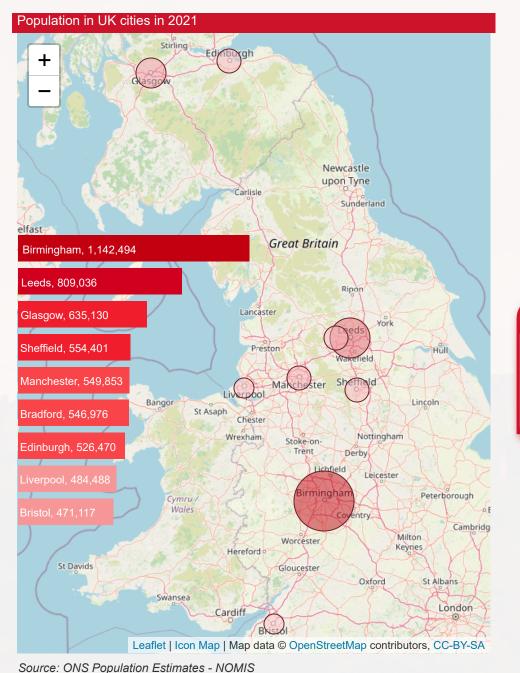


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## Population in Edinburgh and the top eight largest cities in the UK excluding London

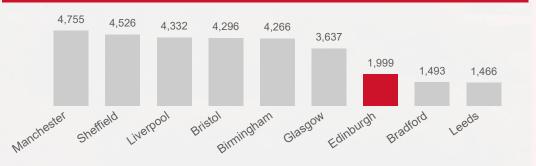




#### **Key Facts**

In 2021 Edinburgh's population density was 1,999 residents per square kilometre. Cities like Bristol, Birmingham, Liverpool, Manchester and Sheffield have over twice the population density level of Edinburgh. Proportionally, Edinburgh's population increase of 10.2% between 2011 to 2021 was the greatest of the comparison cities and third highest in absolute terms behind Leeds and Birmingham.

#### Population density (residents per square km) in Edinburgh and major UK cities in 2021



Note: For information in this section the administrative geography for Edinburgh and Glasgow defined as Council area, Bristol as Unitary authority area and Manchester Liverpool, Birmingham, Sheffield, Bradford and Leeds are defined as Metropolitan District area.







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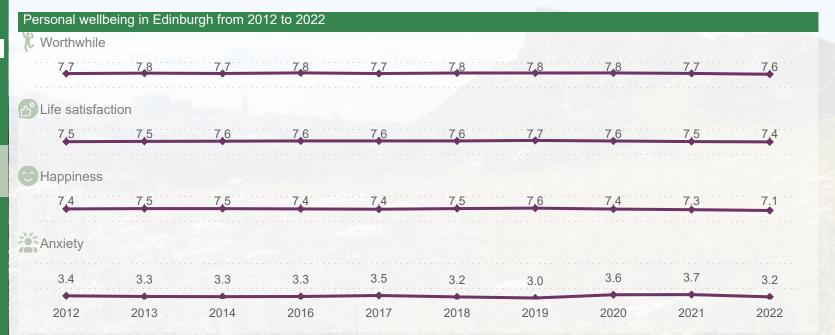


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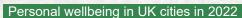
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## Personal wellbeing in Edinburgh and the top eight largest cities in UK excluding London

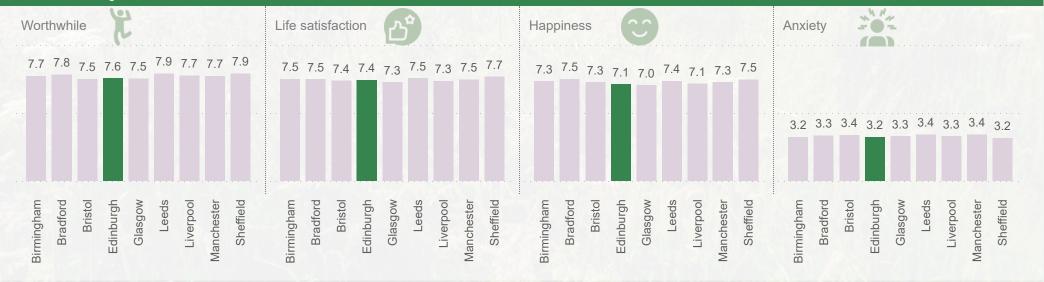


### **Key Facts**

The wellbeing data offer estimates of life satisfaction, feeling that the things done are worthwhile, happiness and a negative one: anxiety. Edinburgh's scores show a slight dip in the last year. Edinburgh has the lowest level of anxiety at 3.2 together with Birmingham and Sheffield.



Source: ONS Personal Wellbeing Estimates







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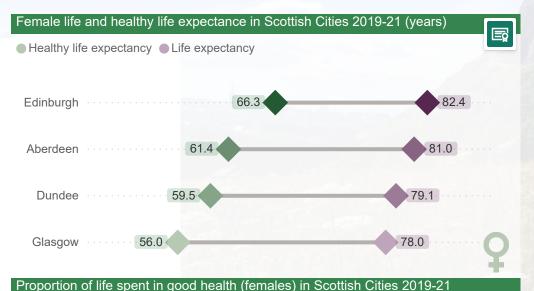


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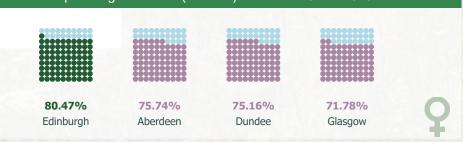


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## Life expectancy and relative poverty in Edinburgh and other Scottish cities











Edinburgh has the highest life expectancy and healthy life expectancy compared with the rest of Scottish cities, with female population expected to live to an average of just over 82 years old and male population to 78 years old. Both male and female population spend an average of around 80% of their lives in good health.

There has not been an update to poverty data in 2021 but the latest figures available show that the percentage of people in relative poverty in Edinburgh sits below the Scottish average and is slowly decreasing since 2015.



EdinburghScotland



Relative poverty in Scotland and Edinburgh 2014-2020





Source: National Records of Scotland - Healthy Life

Relative poverty (Individuals living in households whose equivalised income is below 60% of UK median income in the same year) for all ages and after housing costs.







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## Economic status of Edinburgh residents and employment compared with other UK cities

## **Key Facts**

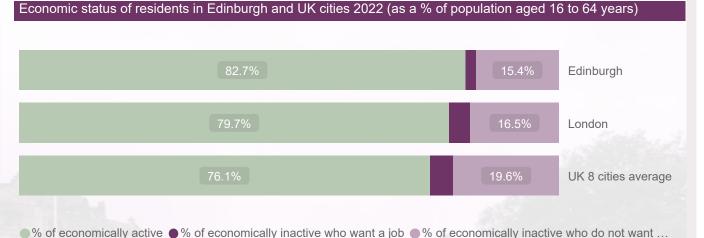
The proportion of people in Edinburgh who are economically inactive but want a job is lower than the average of major UK cities. Over four fifths (80.9%) of the population between 16 and 64 years are in employment, exceeded only by Bristol (82.0%). The main reasons for being economically inactive in Edinburgh includes being a student (34.7%) and looking after others (19.0%).

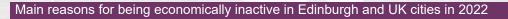
Note: Major UK Cities average is based on the top eight largest populated cities in the UK excluding London, which are: Bradford, Bristol, Birmingham, Glasgow, Leeds, Liverpool, Manchester, and Sheffield. The year refers to the 12 months prior to last June.

## Percentage of residents aged 16 to 64 years currently in employment in UK cities in 2022



Source: Annual Population Survey











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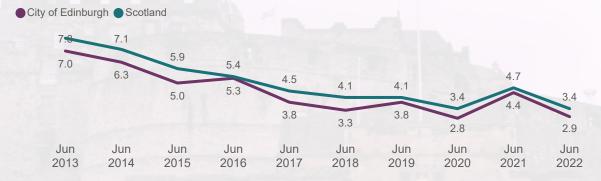
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## Model based unemployment data

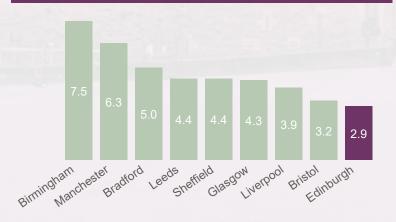
## **Key Facts**

Edinburgh's unemployment rate, at 2.9%, is now under half what it was in 2014 (7.0%). By 2020 it had dropped to a low of 2.8%, followed by an increase in 2021 to 4.4% after which it fell back to 2.9% in 2022. The median hourly pay has risen to £16.28 which is the highest of the major UK cities excluding London.

#### Model based estimate of unemployment rate in Edinburgh 2013 to 2022



## Model based estimate of unemployment in major UK cities in 2022



## Did you know...?

The median hourly pay has increased 3.9% in Edinburgh from 2021, which is just under the Scottish increase of 4.2%. The Real Living Wage in the UK is £10.90 for 2022 and is calculated annually by The Resolution Foundation, it is the wage that employees need to earn in order to afford the basket of goods required for a decent standard of living.

Note: Model based estimate of unemployment in charts above refers to a 12 month moving average to June.

Source: NOMIS - Annual Population Survey and NOMIS - Annual Survey of Hours and Earnings







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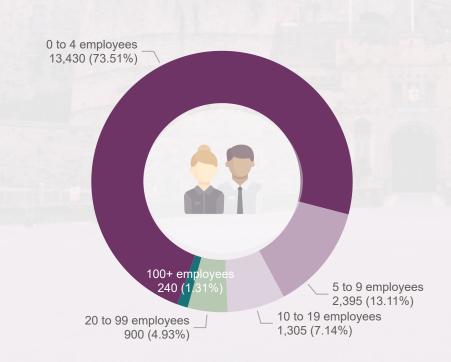
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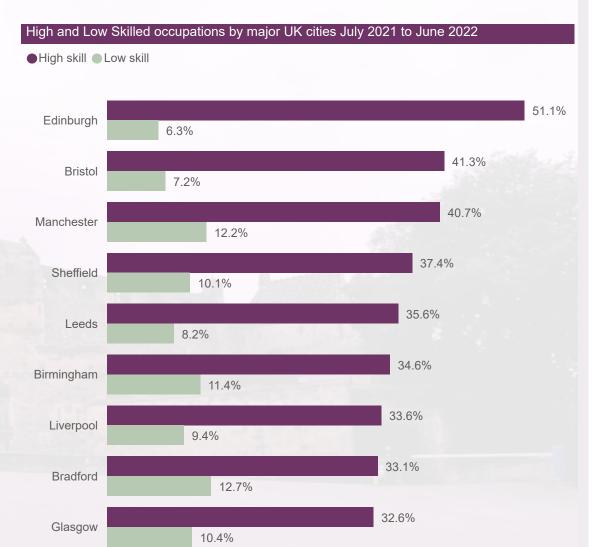
## Enterprise sizes and occupations by skill

### **Key Facts**

Nearly three quarters of enterprises in Edinburgh are small companies with up to four employees, while only 1.31% are enterprises with 100 or more employees. Edinburgh has a large proportion of workers in high skilled occupations. At over 50%, there are over eight times more workers in high skilled occupations than the proportion of low skilled occupations.

#### Enterprises in Edinburgh by employment size 2022





Note: Skilled occupation level by occupation type is defined from the sub-major groups of SOC2020 Office of National Statistics - Table 1; High Skilled Occupations defined by following SOC 2020 sub-major groups (Level 4 skill level): Corporate managers and directors; Science, research, engineering and technology professionals; Health professionals, Teaching and educational professionals; Business, media and public service professionals. Low skilled (Level 1 skill level) is defined by: Elementary trades and related occupations; Elementary administration and service occupations.

Source: NOMIS - Annual Population Survey and NOMIS - UK Business Counts





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## People in employment - Industry share

People in employment by industry 2021 Edinburgh, Scotland and average of UK cities

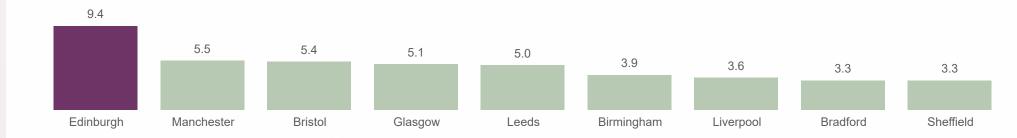
	City of Edinburgh				UK 8 cities average		
Industry Sectors		%		(	%		%
Health	55,000		15.2		15.3		15.8
Business administration & support services	38,000		10.5		7.7		9.7
Education	34,000		9.4		8.3		9.9
Financial & insurance	34,000		9.4		2.9		4.4
Retail	31,000		8.6		10.0		8.0
Professional, scientific & technical	30,000		8.3		6.4		9.7
Accommodation & food services	29,000		8.0		7.5		7.1
Public administration & defence	24,000		6.6		6.3		5.6
Information & communication	20,000		5.5		3.0		4.3
Arts, entertainment, recreation & other services	18,000		5.0		4.2		3.9
Transport & storage	11,000		3.0		4.1		4.5
Construction	10,000		2.8		6.0		3.6
Manufacturing	8,000		2.2		6.8		5.9
Property	7,000		1.9		1.5		2.0
Wholesale	5,000		1.4		2.5		3.1
Mining, quarrying & utilities	4,500		1.2		2.4		1.0
Motor trades	4,000		1.1		1.7		1.4
Agriculture, forestry & fishing	500		0.1		3.4		0.1

Major UK city average includes the eight largest populated UK cities (excluding London). These are, Birmingham, Bradford, Bristol, Glasgow, Leeds, Liverpool, Manchester and Sheffield.

### **Key Facts**

55,000 people in Edinburgh are employed in the Health industry. This makes up over 15% of all jobs in Edinburgh. In 2021, nearly one in ten people employed in Edinburgh worked in finance and insurance. This is twice as much as the average across other major UK cities. Edinburgh relative to other UK cities has higher relative employment in accommodation and food services, information and communication and arts, entertainment, recreation and other services but less relative employment in construction and manufacturing.

#### Financial and insurance size of employment market in UK cities 2021



Source: NOMIS - Business Register and Employment Survey



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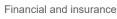
## Gross Value Added (GVA)

### Did you know...?

Gross Value Added (GVA) is the value generated by an area, industry or sector of an economy engaged in the production of goods and services. These pie charts show GVA in Edinburgh for 2020



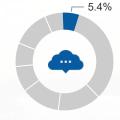
£5.8bn



£1.4bn

Public admin and defence



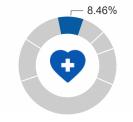


£2.9bn

Real estate activities

\_\_\_ 12.83%





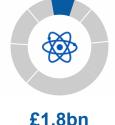
£1.9bn Human health and social work

111

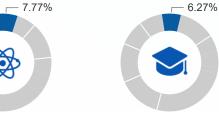
£1.2bn

Manufacturing

**5.27%** 

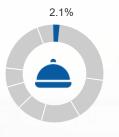


Professional, scientific and tech

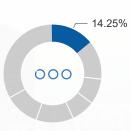


£1.4bn Education





£476M Accomm and food service



£3.2bn Other

#### GVA per capita in major UK cities 2020

**—** 6.06%

J

£1.4bn

Wholesale/ retail trade



#### **Key Facts**

The finance and insurance industry in Edinburgh provides twice as much Gross Value Added (GVA) (£5.8bn) as the next largest sector, real estate activities (£2.9bn). In terms of GVA per capita, Edinburgh (£42.8k) has almost a third (31.7%) per person more than Glasgow (£32.5k), the next highest Scottish city.

Source: ONS - Gross Value Added and NOMIS - Population Estimates





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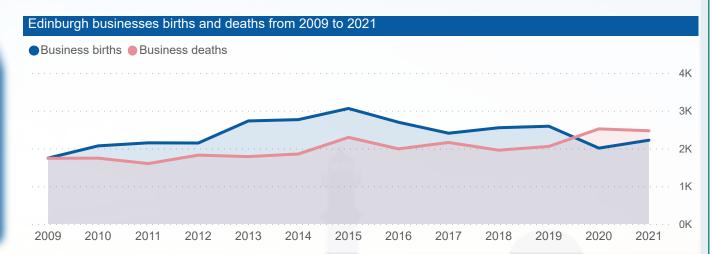


Travel and connectivity

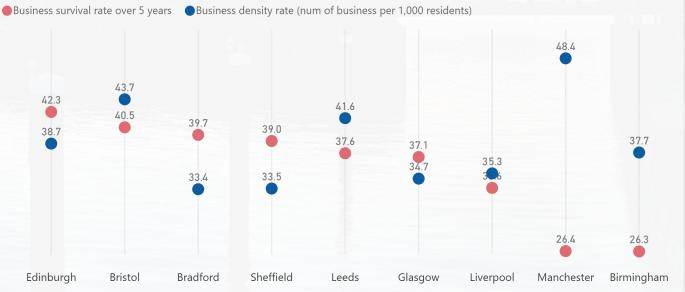
## Business demography and hotel completions

## **Key Facts**

The years 2011-2019 represented a period of growth in the number of businesses in Edinburgh, with business births consistently outstripping closures. However, as a likely impact of the pandemic in 2020, business deaths increased by 370 representing a 15.7% increase compared to 2019. Despite a net decrease in business growth, over 40% of Edinburgh businesses survived their first 5 years of operation, the highest rate of all the comparison cities.







Hotel development completions in Edinburgh 2016 to 2021 (number of rooms)



Source: ONS - Gross Value Added and NOMIS - Population Estimates. Hotel room completions provided by The City of Edinburgh Council.







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#### **Tourism**



### **Key Facts**

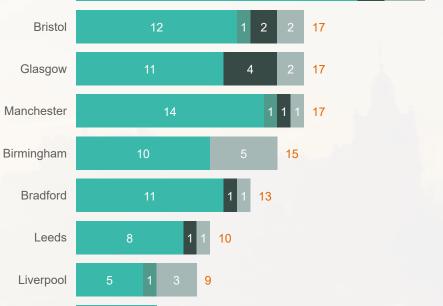
In 2021 the majority of the most visited attractions in Edinburgh showed a large recovery in the number of visitors compared with 2020 following the strongest restrictions in place during the pandemic. Over half the attractions had over a 50% increase in visitors including two which doubled their number of visitors.

#### Did you know...?

The Michelin Green Star is an annual award that spotlights restaurants for their sustainable practices. The restaurants hold themselves accountable for ethical and environmental standards. The Bib Gourmand show the best value restaurants in the Michelin Guide.

#### Michelin awarded restaurants in UK cities 2022





Sheffield

Source: Moffat Centre for Travel and Tourism Business Development and Michelin Guide - Restaurants 2022





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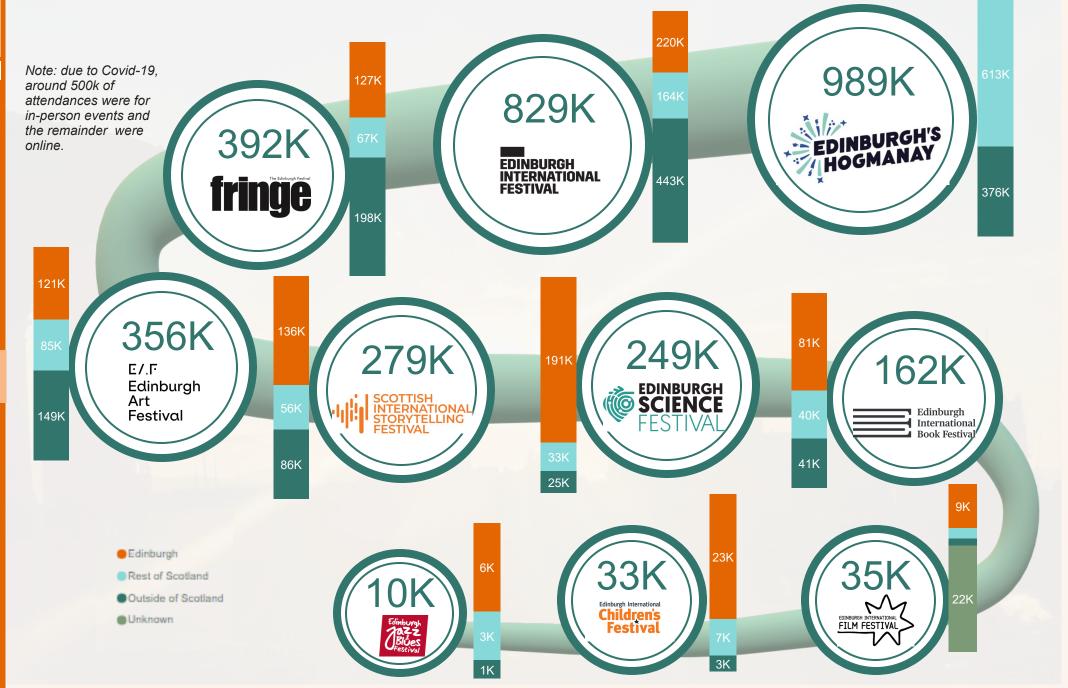


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## Number of students in Edinburgh

## Did you know...?

There are 90 Primary Schools, 23 Secondary schools, 11 Special schools, 18 independent, and 207 Early Years centres: a total of 349 establishments.

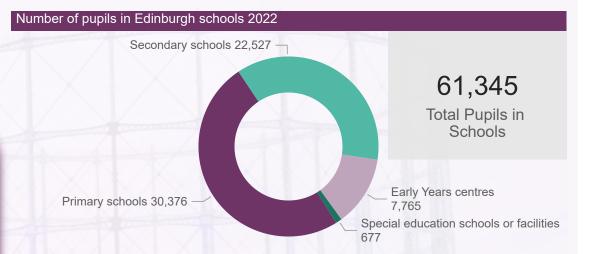
### **Key Facts**

In 2021/22 the number of students enrolled in an Edinburgh university was higher than the number in schools. In 2021/22 there were more than 160,000 pupils or students in Edinburgh based education institutions, including schools, universities and colleges.

#### Students at Edinburgh College 2021

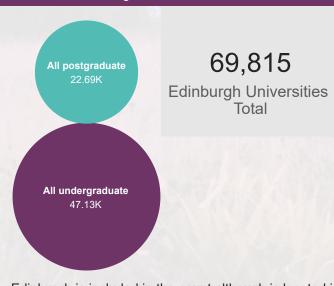


Source: <u>Pupil Census</u>, <u>Higher Education Statistics Agency</u> and <u>Scottish Funding Council</u>



Note: figures for public primary and secondary schools refer to September 2022 and early learning figure is from March 2022. No data available for independent schools.

#### Students enrolled in higher education in Edinburgh 2021



Queen Margaret University - Edinburgh is included in the count although is located in Musselburgh. SRUC is not included since there isn't a split available by campus.





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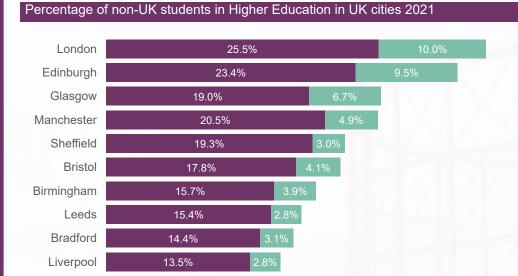


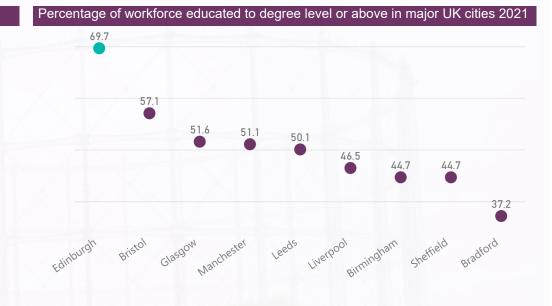
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## Higher education in Edinburgh and other major UK cities





■ European Union ■ Non-European Union

## **Key Facts**

In 2021, 67.1% of higher education students in Edinburgh were from the UK. Compared to other major UK cities, Edinburgh has one of the highest proportions of Higher Education students per 1,000 population. In 2021, 69.7% of the Edinburgh workforce in employment is educated to degree level or above.



Source: Pupil Census, Higher Education Statistics Agency and Scottish Funding Council







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## Greenhouse gas emissions

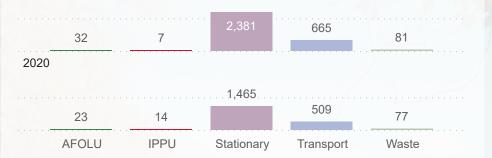
### Did you know...?

Edinburgh <u>achieved CDP A list status</u> in 2021 and 2022. This is the highest global rating for climate action worldwide and we were the only A list city in Scotland in 2021, and one of only two A list cities in Scotland in 2022.

The city has also been ranked among the top three councils in the UK in 2022 by the Council Climate Plan Scorecard project for the quality of its Climate Strategy

## Greenhouse gas emissions estimates (in kt CO2e) in Edinburgh 2020 vs 2010

2010



Note: Stationary energy covers energy consumption from domestic buildings; industrial, institutional and commercial buildings & facilities and fuel consumption from agriculture. CO2e describes different greenhouse gases in a common unit. For any quantity and type of greenhouse gas, CO2e signifies the amount of CO2 which would have the equivalent global warming impact." – from <a href="Ecometrica"><u>Ecometrica</u></a>.

AFOLU: Agriculture, Forestry and Other Land Use
IPPU: Industrial processes

## Greenhouse gas emissions per capita (in tonnes CO2e) in major UK cities in 2020 and reduction from 2010

E die la conde	
Edinburgh 4.41	47.2% ↓
Glasgow 4.22	44.3% ᢤ
Bristol 3.68	41.0% ❖
Manchester 4.34	39.7% ❖
Sheffield 4.24	39.4% ❖
Liverpool 4.02	38.4% ❖
Birmingham 3.99	37.8% 🍑
Bradford 4.12	35.8% 🖖
Leeds 5.27	33.9% 🍑

Source of gr	eenhouse gas	es in major	UK cities 202	0 (in kilo tonr	nes CO2e)	
Birmingham 4,063	1,299	1,372	1,053	252	249	2
Leeds 3,797	1,472	1,083	806	182	223	53
Glasgow 2,272	662	736	554	220	193	16
Sheffield 2,231	634	742	587	110	179	20
Edinburgh 2,060	597	698	424	164	124	40
Manchester 2,022	649	591	441	191	316	0
Bradford 1,927	595	742	499	85	51	67
Liverpool 1,761	575	595	400	133	137	1
Bristol 1,452	463	522	289	128	162	0
	Transport	Domestic	Commercial Industry	Public Sector	Waste management	Agriculture & LULUCF

Source: <u>Carbon Disclosure Project</u> and <u>Department for Business, Energy & Industrial Strategy</u>





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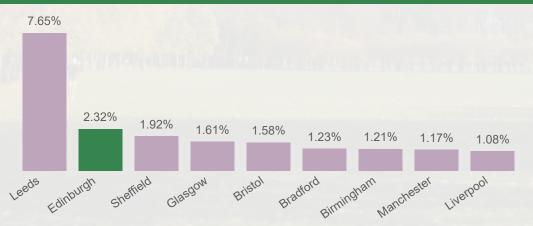
## Use of renewables and Green flags in UK cities

#### Renewable electricity generation (GWh/ year) in Edinburgh in period 2016-2021



Note: In 2019, 2020 and 2021, the figures exclude Hydro, anaerobic digestion and landfill gas generation: this data has not been published by the Department for Business, Energy & Industrial Strategy to prevent the output of individual plants being revealed.

#### Percentage of ultra low emission vehicles (ULEVs) in UK cities Q3 2022

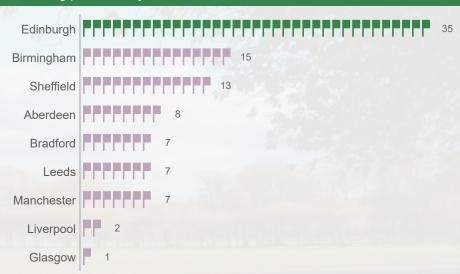


### Did you know...?

The City of Edinburgh Council has become the first Council in Scotland to endorse the <u>Plant Based Treaty</u>, a global campaign designed to put food systems at the forefront of combating the climate crisis. It aims to halt the widespread degradation of critical ecosystems caused by animal agriculture and to promote a shift to healthier, sustainable plant-based diets

Edinburgh has also achieved <u>Silver Sustainable Food City</u> Status in 2022, in recognition of our pioneering work to promote healthy and sustainable food

#### Green Flag parks in major UK cities 2022



#### **Key Facts**

The Green Flag award is a signifier of well managed parks and open spaces that ensure people have access no matter where they live and the needs of those communities are met in the parks. Edinburgh has over twice as many parks with Green Flags as Birmingham, the city with the next highest number of parks with the award.

Source: <u>Department for Business, Energy and Industrial Strategy, Department for Transport and Green Flag Award</u>





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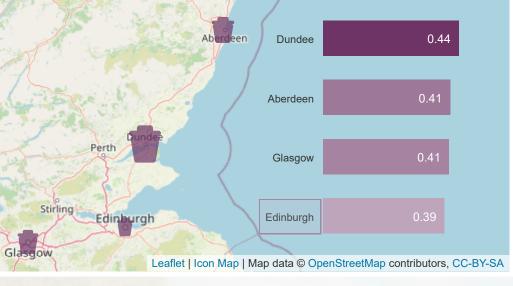
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## Recycling



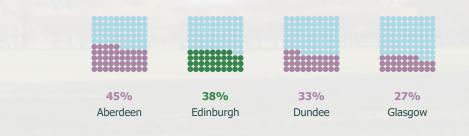




Tonnes of household waste recycled per person in Scottish cities 2021

(from 0.37 in 2018 to 0.39 in 2021) and in Scotland in general (0.44 to 0.45)

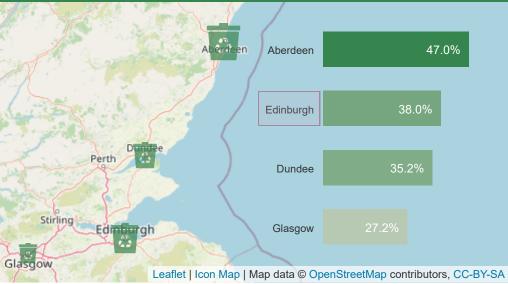
#### Percentage of waste per person recycled in Scottish cities 2021



### **Key Facts**

Edinburgh has the lowest amount of household waste generated per person of the four Scottish cities and the second highest amount of household waste recycled per person. It has the second highest rate of recycling of the four cities.

### Percentage of household waste recycled in Scottish cities three year average 2019-21



Source: Scottish Environment Protection Agency (SEPA)





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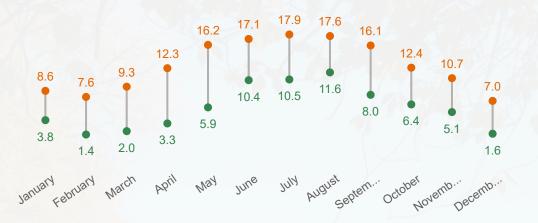
Property



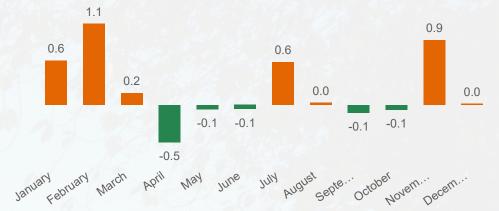
Travel and connectivity

## Edinburgh weather

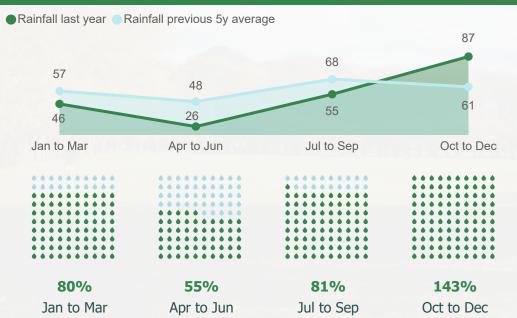
Edinburgh weather, range in average max and min temperature (in Celsius), Janua 2022 to December 2022



Edinburgh weather, difference between average temperature (in Celsius) in 2018-2022 vs average in period 1961-1990



Total rainfall per quarter during 2022 vs the average for 2017-21 (millimetres and % over previous period)



Edinburgh weather, number of days per year when wind speed reached 10 mph or more



### **Key Facts**

The average temperature in Edinburgh from 2018-2022 compared with the average from 1961-1990 is the same or higher in seven months of the year, and of the five months where it was cooler on average, it was only by a small amount. Comparing rainfall in 2022 against the previous five years, January to September were drier whereas October to December were wetter. Overall, 2022 was drier than the average of the previous five years.

Source: Meteostat and Scottish Environment Protection Agency (SEPA)







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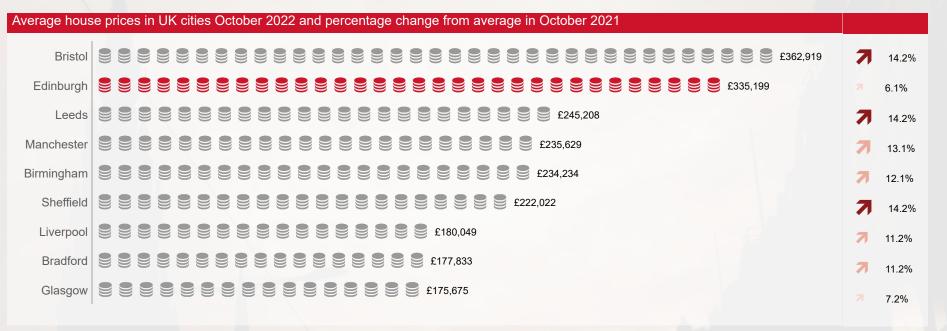


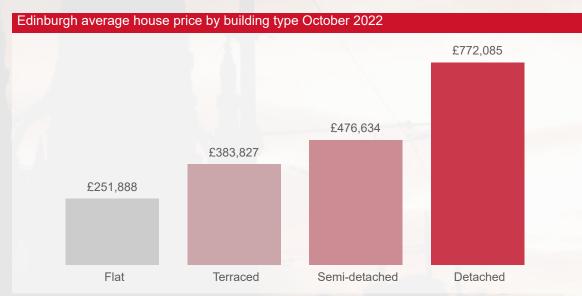
**Property** 



Travel and connectivity

## Average house prices





## **Key Facts**

Building types have different average house prices. In Edinburgh the average detached property was sold for £722,085 in September 2021 and the average flat was £251,888.

The average property price in Edinburgh in October 2022 was £335,199 which is higher than most other major UK cities outside London. The average property price in Edinburgh has increased by 6.1% over the year to October 2022, which is a smaller increase than seen in other UK cities.

Source: UK Government - HM Land Registry - UKHPI





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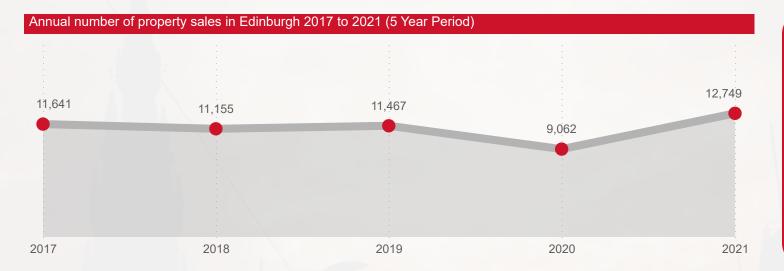


Travel and connectivity

## Property sales

**Key Facts** 

sales in 2021.



## Did you know...?

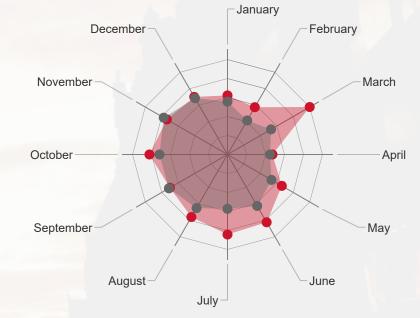
The market value of residential property sales in 2021-22 was £2.97 billion, the highest residential market value of all of Scotland's cities and represented 46% of the residential market value of all cities and 13% of the market value of the whole of Scotland in 2021-22.

Source: Registers of Scotland
Property Market Report 2021-22

## House sales in Edinburgh by month 2021 vs average 2018-20

**2021** 





Source: UK Government - HM Land Registry - UKHPI

The number of house sales each year had

been relatively consistent at around 11,500

per year from 2017-2019. This fell to just

over 9,000 in 2020, due to the pandemic,

Other than September and November, there

was a higher number of house sales each

summer months saw the highest volume of

month in 2021 than the average of sales each year from 2018-2020. March and the

however, rose to over 12.500 in 2021.





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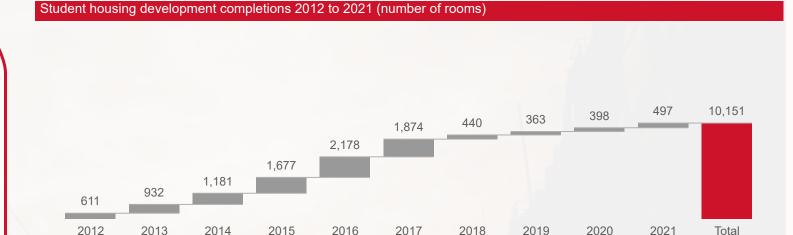
Travel and connectivity

## New developments

## Did you know...?

In addition to those student rooms complete in 2021 there were a further 1,195 bedspaces under construction across 5 new developments and 2 properties going through a change of use.





#### Number of new build house starts and completions in Edinburgh 2002 to 2021 (five year periods)



## **Key Facts**

The number of new build house starts and completions has been rising over each five year period since 2007-2011. There was almost double the number of starts and completions in 2017-2021 compared with 2007-2011.

Source: Student housing data provided by The City of Edinburgh Council. Housing starts and completions from Scottish Government - Housing Statistics







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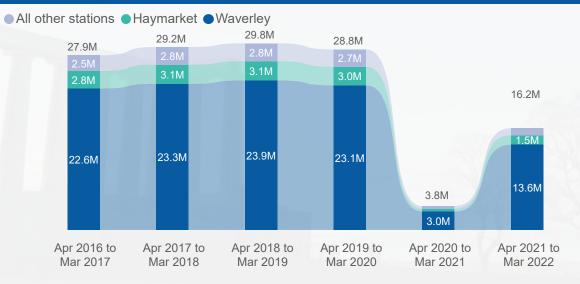


Travel and connectivity

## Rail and plane passengers



#### Rail passenger numbers in Edinburgh stations from 2016 to 2022



Travel times to Edinburgh						
	City	By car	By train			
	Glasgow	1 hr 20 min	49 min			
	Manchester	4 hr 13 min	3 hr 12 min			
	Leeds	4 hr 26 min	2 hr 58 min			
	Liverpool	4 hr 45 min	3 hr 28 min			
	Bradford	4 hr 38 min	3 hr 38 min			
	Sheffield	5 hr 04 min	3 hr 21 min			
	Birmingham	5 hr 59 min	4 hr 07 min			
	Bristol	6 hr 52 min	5 hr 28 min			
	London	7 hr 49 min	4 hr 00 min			

#### **Key Facts**

The number of rail passengers travelling to and from Edinburgh fell in 2020/21 to less than 4 million passengers from almost 29 million the previous year. Passenger numbers recovered in 2021/22 to over 16 million, just over half the pre-pandemic number.

Source: Office of Rail and Road, Scotrail and Google Maps





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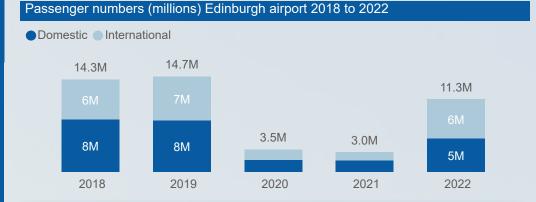


Property



Travel and connectivity

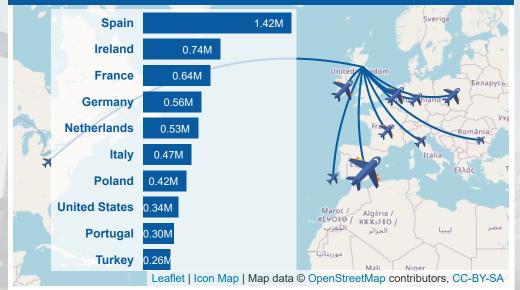
## Domestic and international passengers



#### **Key Facts**

Due to the Pandemic the number of passengers arriving in Edinburgh fell to a low of 3 million in 2021. However, figures for 2022 have shown a strong recovery with passenger numbers reaching 11.3 million.

#### Top ten international countries from Edinburgh Airport by passenger numbers 2022



### Top five domestic destinations from Edinburgh Airport by passenger numbers 2022



#### Top ten international cities from Edinburgh Airport by passenger numbers 2022



Source: Civil Aviation Authority





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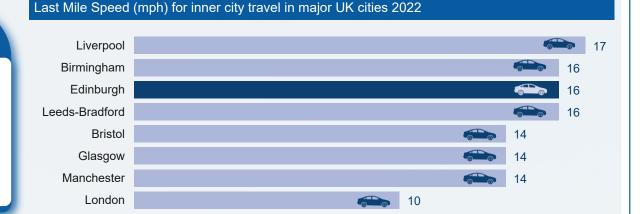


Travel and connectivity

## **Driving in Edinburgh**

## **Key Facts**

Outwith London, the last mile speed for inner city travel in major UK cities is broadly similar between 14 mph and 17 mph. Similarly, the extra time added to a 10km commute is similar across cities at an additional 30%-40% both in the morning and evening peak times.





Source: INRX Global Traffic Scorecard and TomTom Traffic Index

